

# JTS INVESTMENT

## CREDIT APPLICATION

Branch	Interviewer	Date
Account Number		Credit Since / /
		Credit Score

Amount: \$ \_\_\_\_\_

Purpose: \_\_\_\_\_

**1) Applicant Tell Us About Yourself  Spouse  Co-Applicant**

Last Name	First Name	Middle Initial	Last Name	First Name	Middle Initial
Maiden Name			Maiden Name		
Date of Birth	Age	National Insurance No.	Date of Birth	Age	National Insurance No.
No. of Dependents		Nationality	No. of Dependents		Nationality
Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried (includes single, divorced or widowed) How long? <input type="checkbox"/> C/L			Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried (includes single, divorced or widowed) How long? <input type="checkbox"/> C/L		

**2) Tell Us Where You Live**

Street Address			Street Address		
Email			Email		
Years There	Phone # Home	Post Office Box No.	Years There	Phone # Home	Post Office Box No.
	Cell			Cell	
<input type="checkbox"/> Own	Value \$	Mortgage/Rent Per Month	<input type="checkbox"/> Own	Value \$	Mortgage/Rent Per Month
<input type="checkbox"/> Rent	<input type="checkbox"/> Other <input type="checkbox"/> Parents/Relatives	\$	<input type="checkbox"/> Rent	<input type="checkbox"/> Other <input type="checkbox"/> Parents/Relatives	\$
Mortgage Holder		Phone No.	Mortgage Holder		Phone No.
Previous Address (If at present address less than 3 years)		How Long	Previous Address (If at present address less than 3 years)		How Long

**3) Tell Us About Your Employment**

Employer	Position	How Long	Employer	Position	How Long
Address		Phone No.	Address		Phone No.
Previous Employer		How Long	Previous Employer		How Long

**4) Applicant Tell Us About Your Income  Spouse  Co-Applicant**

Gross Salary Monthly	\$	Gross Salary Monthly	\$
Weekly	\$	Weekly	\$
Gross Salary Monthly	\$ _____	Gross Salary Monthly	\$ _____
Other Income	\$	Other Income	\$
Total	\$	Total	\$

**5) Other Assets Owned (Boats / Real Estate, etc.)**

REG OWNER		MORTGAGE HOLDER		MONTHLY PAYMENTS	VALUE	BALANCE	PROPERTY LOCATION/DESCRIPTION			
Auto Make	Year	Model	Insured by:	Expiry Date	Auto Make	Year	Model	Insured by:	Expiry Date	

**6) Customer Banking and Credit Information Co-Signer**

Customer				Banking and Credit Information				Co-Signer			
BANK AND BRANCH				Bank and Branch				BANK AND BRANCH			
<input type="checkbox"/> Checking	Bal	\$		<input type="checkbox"/> Checking	Bal	\$		<input type="checkbox"/> Checking	Bal	\$	
<input type="checkbox"/> Savings	Bal	\$		<input type="checkbox"/> Savings	Bal	\$		<input type="checkbox"/> Savings	Bal	\$	
<input type="checkbox"/> Fixed Deposit	Bal	\$		<input type="checkbox"/> Fixed Deposit	Bal	\$		<input type="checkbox"/> Fixed Deposit	Bal	\$	
<input type="checkbox"/> Credit Card	Bal	\$		<input type="checkbox"/> Credit Card	Bal	\$		<input type="checkbox"/> Credit Card	Bal	\$	
<input type="checkbox"/> Loan Auto	Payment	\$		<input type="checkbox"/> Loan Auto	Payment	\$		<input type="checkbox"/> Loan Auto	Payment	\$	
OTHER BANK LOANS			ORIGINAL AMOUNT OF LOAN	MONTHLY PAYMENT	OUTSTANDING BALANCE	RATING/COLLATERAL ON LOAN					
			\$	\$	\$						
			\$	\$	\$						
			\$	\$	\$						

**7) Security Offered**

1) Furniture & Appliances, Customer's Valuation	\$	2) Automobiles	Insured Value	\$
3) Real Estate	\$	4) Cash		\$
5) Securities	\$	6) Others		\$

**8) FAMILY HISTORY**

Please Record Name, Residence and Business Address and Telephone Number

His Father \_\_\_\_\_ Employer \_\_\_\_\_ Tel # \_\_\_\_\_

Mother \_\_\_\_\_ Employer \_\_\_\_\_ Tel # \_\_\_\_\_

Res. Address \_\_\_\_\_ Tel # \_\_\_\_\_

Her Father \_\_\_\_\_ Employer \_\_\_\_\_ Tel # \_\_\_\_\_

Mother \_\_\_\_\_ Employer \_\_\_\_\_ Tel # \_\_\_\_\_

Res. Address \_\_\_\_\_ Tel # \_\_\_\_\_

Children/Brothers/Sisters 18 years & over \_\_\_\_\_

Employer \_\_\_\_\_ Tel # \_\_\_\_\_

Res. Address \_\_\_\_\_ Tel # \_\_\_\_\_

Close Friend or Associate \_\_\_\_\_

Employer \_\_\_\_\_ Tel # \_\_\_\_\_

Res. Address \_\_\_\_\_ Tel # \_\_\_\_\_